



Number of Filings, 2010-2014

Disclosure Requests	437
Review/report on political spending	248
Report on lobbying	151
Report on political spending and lobbying	17
Review/report on climate change advocacy	7
Report on indirect political spending	7
Report on indirect lobbying	5
Adopt/amend policy on indirect political spending	2
Other Issues	78
End political spending	21
Adopt policy on values, political spending	14
Adopt advisory vote on political spending	14
Require shareholder approval of political spending	10
Disclose prior government service	7

<i>(Other Issues, Continued)</i>	
Affirm political non-partisanship	5
Disclose political contributions in newspapers	3
Report on charitable and political contributions	2
Adopt board oversight of all political spending	1
Consider running for political office	1
Conservative Groups	29
Report on public policy advocacy	20
Report on charitable and political contributions	3
Adopt policy on values, political spending	3
Take public policy action to support coal	1
Adopt free speech anti-bias policy	1
Report on board member political activity	1
Grand Total	544

Overall Support, 2010-2014						
	2010	2011	2012	2013	2014	5-year average
Disclosure Requests	29.4	31.3	25.8	28.5	26.8	28.0
Other Issues	5.7	6.1	5.0	4.6	3.0	4.8
Conservative Groups	8.4	5.1	3.2	3.9	4.7	6.2

Average of percentage shares cast for divided by shares cast for + against; data as of 7-2-14
Source: Sustainable Investments Institute

Subcategory Support Detail, 2010-2014												
	2010		2011		2012		2013		2014		5-year totals	
	#	Avg	#	Avg	#	Avg	#	Avg	#	Avg	#	Avg
Disclosure Requests	31	29.4	46	31.3	57	25.8	73	28.5	76	26.8	283	28.0
Policy on indirect spending							1	42.9			1	42.9
Report-indirect lobbying									2	17.6	2	17.6
Report-indirect spending			1	31.4	1	10.0	1	6.7	3	17.9	6	17.0
Report-lobbying	2	14.0	5	24.3	20	23.9	38	25.8	37	25.5	102	25.0
Report-spending & lobbying			1	23.6	5	18.2	4	38.8	4	37.9	14	30.1
Review/report on spending*	29	30.4	39	32.3	31	28.7	29	30.8	30	28.4	158	30.2
Other Issues	6	5.7	9	6.1	16	5.0	14	4.6	9	3.0	54	4.8
Advisory vote on spending	1	0.5	2	5.9	7	4.4					10	4.3
Board oversight of spending									1	5.3	1	5.3
Adopt values policy							7	4.7	2	2.3	9	4.1
Affirm non-partisanship [#]	2	6.3	2	7.2	1	5.9					5	6.6
Disclose prior govt service [#]	2	7.9	2	8.1	3	6.3					7	7.3
Disclose spending in papers [#]			2	4.4	1	4.1					3	4.3
End spending	1	5.1	1	3.8	3	5.1	6	4.4	3	2.4	14	4.2
Report-charitable/political contributions							1	4.3	1	2.8	2	3.6
Shareholder approval					1	4.7			2	3.6	3	4.0
Conservative Groups	4	10.3	2	5.1	1	4.1	2	3.9	1	4.4	10	6.8
Adopt policy on values									1	4.4	1	4.4
Report-charitable/political contributions					1	4.1	1	3.7			2	3.9
Report-public advocacy	4	10.3	2	5.1			1	4.2			7	7.9

Average of percentage shares cast for divided by shares cast for + against. As of 7-2-14; 7 more votes pending for fall 2014.
*Using template from the Center for Political Accountability on board oversight and direct/indirect spending disclosure
[#]Proposed by Evelyn Davis
"spending" = electoral spending
Source: Sustainable Investments Institute

Questions?

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